

**ACTIVITY.** Complete the next two worksheets below.

**MY FIXED EXPENSES WORKSHEET**

"Fixed Expense" Description		When Paid	How Paid	How Much
<i>Example: Mortgage</i>		<i>Monthly (M) Quarterly (Q) Annually (A)</i>	<i>Automatic Withdrawal</i>	<i>\$ 1,200.00</i>
Mortgage/Rent				\$
Home Equity Loan/Line of Credit				\$
HOA				\$
Property Taxes				\$
Institution				\$
Balance				\$
<b>Personal Loans</b>	Car Loan 1			\$
	Car Loan 2			\$
	Personal Loan 1			\$
	Personal Loan 2			\$
	Student Loan			\$
	Other Loan			\$
<b>Healthcare</b>	Doctor Bills			\$
	In-Home Services			\$
	Medical Equipment			\$
	Medicines			\$
	Other			\$

## MY FIXED EXPENSES WORKSHEET

"Fixed Expense" Description		When Paid	How Paid	How Much
Credit Card	Credit Card 1			\$
	Credit Card 2			\$
	Credit Card 3			\$
	Credit Card 4			\$
	Credit Card 5			\$
	Credit Card 6			\$
Insurance	Homeowner's			\$
	Renter's			\$
	Car			\$
	Health			\$
	Life			\$
	Other			\$
Utilities	Electric			\$
	Water			\$
	Trash			\$
	Oil/Gas			\$
	Internet/ Cable			\$
	Phone			\$
	Cell			\$
	Other			\$

### MY FIXED EXPENSES WORKSHEET

"Fixed Expense" Description		When Paid	How Paid	How Much
Services/Memberships	Child Care			\$
	Lawn Care			\$
	Pest Control			\$
	Snow Removal			\$
	Home Security			\$
	Gym			\$
	Newspaper			\$
	Other			\$
Pets	Food			\$
	Veterinary			\$
	Medicines			\$
	Other			\$
Other				\$
				\$
				\$
				\$
				\$
<b>TOTAL:</b>				\$